Viewpoint Construction Software®
Vista 6.13 Product Enhancement Brief

The 6.13 Vista release provides a number of key enhancements delivering features to improve ease of use, heighten productivity and offers additional reporting options. Specialty and other contractors using the Vista Service Management module will find numerous usability updates that make it faster and easier to complete daily work orders. Also included are two new essential reports – Agreement Renewals and Service Aging – providing additional insight into decisions that positively impact profitability.

With this release Vista customers have an additional option for producing critical financial reports with Global Software’s Spreadsheet Server - a MS Excel-based automation and reporting tool. And with Comdata, the integration has been enhanced giving customers an even easier transaction reconciliation process for their electronic payments.

Field teams will enjoy enhancements to Viewpoint’s field solutions. This includes enhancements to Field View, Viewpoint’s cloud based and off-line mobile forms solution, where Project Managers and field teams will now have pre-configured templates based on industry best practices for Quality Control, Commissioning and Safety processes – enabling quick project start-up. Field teams will also have the option to capture their field observations on Android, Apple and Windows tablets. With Viewpoint For Projects, a highly configurable document control solution, internal and external project teams will now have an even easier way to upload multiple files and a new time saving desktop editor tool helping to deliver projects with greater ease.

Accounting

Vista Accounting is a proven, construction-specific software suite that meets the financial needs and requirements of contractors across multiple industry sectors. The following enhancements will be available in Accounts Payable and Payroll:

Financial Reporting

New! Powerful and Easy to Use Financial Reporting Viewpoint is pleased to announce a partnership with Global Software, a leading provider of Microsoft Excel-based automation and reporting software solutions designed to enhance Vista’s financial reporting. As an alternative to Vista Financial Manager, an integration with Global Software’s Spreadsheet Server is now offered as a standard part of Vista, with two licenses and six standard reports included free of charge. This will provide powerful and easy to use financial reporting in real-time, from data within Vista, using the familiar Excel interface.
Accounts Payable

**Increased Visibility and Transparency with Enhanced Comdata integration.** Viewpoint’s partnership with Comdata provides customers an integrated, real-time electronic invoice payment solution with Vista. This payment method generates rebates on spending while reducing the cost, hassle and fraud from paper checks.

With this release, after a group of Comdata virtual card payments are completed and the vendor has settled the amount, the transaction data can now be easily imported into the Vista cash management system. Once imported, Vista can auto-reconcile the transactions to close the loop on Comdata Payment transactions, providing better visibility and transparency.

Payroll

**Password Protected Pay slip Notifications Provides Privacy and Security to employees.** When Vista emails pay slip image attachments to employees, they now have the option of creating a password to protect their pay slip information.

Operations

Viewpoint offers tools that manage your construction operations, your service operations, and material sales. The Operations suite is comprised of several modules with a broad range of functionality such as project management, work order management, service agreements, subcontracts, purchase orders, equipment management, and document control.
These modules are designed for contractors to improve operational efficiencies and to streamline processes. Vista 6.13 offers improvements in the following areas:

**Service Management**

Service Management is comprised of the Work Order Management and Service Agreement modules. These modules are designed for Specialty and other contractors seeking tools to easily manage small job work orders. Additionally, the modules are designed for quick billing, automating preventative maintenance, facilitating periodic billing, and managing the renewal of agreements.

Vista 6.13 includes the following enhancements:

**Automatic Tax Liability Calculation for Material Usage on Work Orders.** To reduce the burden of manual use tax calculations on non-billable items, Vista can now automatically calculate use tax, based on material cost, when due on items such as material usage on a work order.

**New! Agreement Renewals Report.** Allows customers to more profitably manage Service Agreements through appropriate mark-ups and adjustments when the renewal offer is proposed. The Agreements Renewal Report provides the ability to drill down and analyze the performance of agreements up for renewal across multiple terms.

**New! Service Receivables Aging Report.** Enables customers to reduce outstanding receivables on service items with new aging receivables report.
**Improved Work Order Billing Review Process.** Accelerates the Work Order billing process with the ability to assign reviewers by center, by division, by customer, by work order, and by site. This allows work orders to be routed to the appropriate person for review and billing authorization immediately after work is completed. A summary pane on the Work Order has also been added that contains critical summary information for the reviewer, so they are no longer required to manually calculate totals or search for information in order to review and closeout the work for billing.

**Budgeted Man-Hours at Work Order Based on Spend Plan.** Enhances SM users’ ability to stay on budget for service agreements with the ability to automatically derive budgeted man-hours at the Work Order level, based on the overall agreement spend plan.

**Vista Platform**

The Vista platform is the technology that underpins the various modules that make up Vista. Enhancements to the Vista Platform provide benefits across modules and improve the experience for all users.

**Vista License Notifications.** Provides a courtesy notification to customers that alerts alerting you when you exceed your total available license count, allowing you to adjust your license quantity appropriately.

**Import Module Improvements.** There are more than 25 improvements and new capabilities in the Import Module that significantly enhance the reliability and power of the import process, allowing you to get data into Vista in more flexible and consistent fashion. For example:
• Estimate data generated in Viewpoint for Estimating, can now be automatically imported directly into Vista
• Users can now simply import dependents for resources into the HR system using the Import Module
• Vista now allows for service imports with department by service center

**Improved Experience for Product Enhancement Requests.** A new tool, Suggestion Box, is now available to Vista users, which is integrated with the product development system that our Product Managers use to map the future of Viewpoint products. With search filters, subscriptions, and alerts, Suggestion Box enriches your interaction with both Product Managers and other Vista users, inspiring and escalating enhancement requests that can lead to significant improvements to Vista.

**Field Management**

Viewpoint improves your ability to complete projects profitably and on time with native mobile apps and web applications that enhance and control the flow of information between the back office, crews in the field, and other project stakeholders such as architects, owners, and subs.

**Mobile Field Manager**

Mobile Field Manager (MFM) is the mobile field data collection extension of Vista. Designed to collect labor time, equipment time, and production units, MFM joins the field and office and creates a synchronized flow of timely and accurate field information into Vista Payroll and Equipment Management.

The following capabilities are now available in MFM:

**MFM Start/Stop time entry.** Mobile Field Manager now offers users the added ability to manually enter start/stop times in their mobile app, providing an accurate and easy time tracking capability that improves payroll processing efficiency.

**FWC Direct Vista Link.** To smooth workflow and speed the processing of timesheets, Field Work Center now provides a link directly from the time approval screen into the Vista payroll module, saving users the extra time of having to open Vista and navigate to the appropriate screen.
MFM Service Management Work Orders View. To provide better visibility into technician dispatch status, MFM provides a new Service Dispatch view of Service Management work orders.

Field View

Field View is an easily configurable, off-line mobile solution enabling users to capture field observations from anywhere on the job site – even when there is no internet connection – helping to resolve issues more quickly, reduce risk, improve workflows and deliver higher quality projects.

New! iOS & Windows Apps. Launching in their respective stores this September, users will have the freedom to access Field View on their Apple or Windows tablet, providing an easy-to-use application with the performance that native mobile applications offer.

New! Preconfigured Forms & Tasks. Drastically reduce the time it takes to setup new projects with preconfigured form and task templates. Once deployed, forms can be modified to fit specific processes or data capture needs.

As always, Viewpoint remains dedicated to improving and updating our software based on your feedback and helping to continually enhance business processes that drive your continued success.

The above information is intended to outline our general product direction. It is not a commitment to deliver specific features or functionality, and should not be relied upon in making decisions. The development, release, and timing of any features or functionality described for Viewpoint Construction Software’s products remains at the sole discretion of Viewpoint.